

## 1Q GL-PCR Enhancements PUBLIC (HUIT Jira)

JQL Query: project = FMS and issuetype = Epic and parent = FMS-12070 and status != Closed and "FMS Modules[Select List (multiple choices)]" = GL-PCR and "FMS Backlog Type[Dropdown]" = Stakeholder ORDER BY fixVersion ASC, workItemKey DESC

Sorted by: Fix versions ascending, then Key descending

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Key	Summary	Description	Status	Priority Number	MOSCOW Priority	Fix versions
FMS-12379	<a href="#">GL-PCR Update link to User Guide</a>	Since our web site migrated to Drupal, the link to the GL-PCR User Guide from within the GL-PCR tool needs to be updated.	IN TESTING		Should Have	<a href="#">EBS M26.04</a>
FMS-3898	<a href="#">GL-PCR Update title in Mass Adjust</a>	In the Mass Adjust section 2, update the words "Acct Desc" to read "Accounts to use" or remove the words "Acct Desc" and any function next to it. Users can see the account description when choosing the segment values.	IN TESTING	2.3	Should Have	<a href="#">EBS M26.04</a>
FMS-3666	<a href="#">GL-PCR Show Batch IDs Clearly in "Your Recent Batches"</a>	As I user, I want to be able to see the batch IDs for my recent batches without having to enter the search page. Attached is a screenshot of how the batch IDs are currently being covered by long batch names. See attachment for example screen shot.	IN TESTING	1.6	Should Have	<a href="#">EBS M26.04</a>
FMS-13554	<a href="#">GL-PCR Effective Date Change</a>	Currently, when a user sets a GL Effective Date that is different than the current date. The GL registers it as the current date in the following fields: Journal Date Created, Journal Effective Date, and Batch Date Created. The goal is to have the GL Effective Date save off as the date the user enters when creating and submitting a GL-PCR batch.	BACKLOG		Must Have	
FMS-13364	<a href="#">GL-PCR Reversal Batch Submission</a>	When the blackout is on during the Day 5 GL close, GL-PCR journals cannot process until the blackout is off. When a user reverses a journal, the reversal will	BACKLOG		Could Have	

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		<p>not process and will stay with the GL effective date being in a prior month with no ability to change the date, even with saving and validating the reversal batch. The goal is to have the reversal batch have the ability to reset the GL Effective Date if a user wanted to complete a reversal during the GL Close timeframe.</p> <p>Note: This should be marked as low priority because there is a current workaround. Sharon or I can go into GL-PCR Admin apex page to trigger the batch back to in-progress for the the GL Effective Date to be set in the current open month</p>				
FMS-12153	GL-PCR Add Percent Amount in Reclassification	<p>Currently there is only the option to use dollar amount with the reclassification tool. Users that receive a percent amount of a salary have to determine the dollar amount to continue the reclassification process. The goal is to have the option to select dollar amount or percent amount when completing a reclassification.</p>	BACKLOG		Could Have	
FMS-11700	GL-PCR Clarify Search Results Error Explanation	<p>In GL-PCR after clicking search and no lines can be found, the screen currently shows the following explanation:</p> <p>Your search did not return results for any of the following reasons:</p> <ul style="list-style-type: none"> <li>• There are no results for the period chosen</li> <li>• The code combination is no longer valid</li> <li>• Your user security does not allow the entered values</li> </ul>	BACKLOG	1.5	Could Have	

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		The goal is to narrow down the reasoning as to why the search results appear as empty in GL-PCR.				
FMS-10441	<a href="#">GL-PCR Update Decimal Places in Mass Adjust</a>	Currently in GL-PCR Mass Adjust, there is only 2 decimal places 100.00 in the Percentage field, please expand it to allow up to 3 decimal places for precision. Mass Adjust results should total to 100%.	BACKLOG	1.8	Could Have	
FMS-10274	<a href="#">GL-PCR Update CFY Fringe</a>	We would like to update current fiscal year (CFY) fringe in GL-PCR. Currently, CFY fringe is shown as a radio toggle button (Yes/No) and uses the standard nightly fringe allocation.  For consistency, please change the CFY fringe to be like Prior Fiscal Year Fringe to use the Calculate Fringe button, and the additional fringe lines are shown immediately in the adjustment with the adjustment line's Calculate Fringe column defaulting to No.  CFY: Fringe & Vacation Fringe PFY: Fringe & Vacation Fringe Calculate Fringe column = NO	BACKLOG	1.8	Could Have	
FMS-9605	<a href="#">GL-PCR Add Descriptions for all Fields in Reclassification</a>	Goal is to add descriptions for all segment values in GL-PCR Reclassification if possible.  Issue detail: When picking the source Org & the target Org when completing a Reclassification, the Org number & description appear. But when picking the source Fund or Activity & target fund or Activity only the number appears.	BACKLOG	2.2	Should Have	

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FMS-8144	<a href="#">GL-PCR Add column for Fringe Amount before line details in Reclassification</a>	As a staff who wants to reclassify funds, I want to see the calculated fringe while I am setting up the reclassification rather than wait to view the Line Details, so that I can manage these quicker. Usability improvement.	BACKLOG	2	Should Have	
FMS-8142	<a href="#">GL-PCR Add column for Available Amount in Reclassification</a>	As a staff who wants to reclassify funds, I want to see the amount available to reclassify while setting up the reclassification rather than wait until after creating a batch. Usability improvement.	BACKLOG	2.2	Could Have	
FMS-5941	<a href="#">GL-PCR Update Line Description in Adjustments</a>	Line descriptions currently default to the batch description entered in the GL-PCR tool, a request has been made to use the original line description from the HART Report (Reg/OT/VAC)... Could pull the description from the original transaction and default the line description to it.	BACKLOG	1.8	Should Have	
FMS-3960	<a href="#">GL-PCR Add the Related Batch ID to reversal Batch Name</a>	Users are currently unable to identify the originating batch for GL-PCR reversals from within the GL. Please add the Related Batch ID after the Batch ID within the Batch Name.	BACKLOG	2.4	Could Have	
FMS-2241	<a href="#">GL-PCR Create a program to release unsubmitted batch lines</a>	Add concurrent program to remove and release all lines from batches that have not been updated for a specified time period. The time period would be a runtime parameter in the program.	REQUIREMENTS AN...	1.6	Should Have	
FMS-1848	<a href="#">GL-PCR Remove security check in Mass Adjust</a>	Remove security check from the mass adjust feature. The Mass Adjust feature checks the user's security and blocks the addition of COAs to which the user does not have access. The Mass Adjustment screen does a security check within that form. Users would like this removed/changed to be able to create Inter-	BACKLOG	1.5	Should Have	

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		<p>tub journals (not submit) which would be approved by someone with security to submit.</p> <p>The Standard Adjustment screen does the security check when the Validation or Submit button is clicked. If a user wishes to make a COA change, they may do so line by line regardless of security. But, they cannot submit unless they have the Inter-tub security.</p>				
FMS-1847	GL-PCR Map the Batch Created By and the Submitted By fields to Oracle DFFs	<p>Load the GL-PCR Batch Created by and Batch Submitted by (Created by being the higher priority) fields into Oracle G/L.</p> <p>Users would like to be able use this information on the HART reports (Journals General Report) for journal review. Today users must do the report then do a lookup in GL-PCR to find who created the GL-PCR journal since it is a GL Feed.</p>	BACKLOG	2.3	Should Have	
FMS-1843	GL-PCR Add multiple searching filters	On search results screen, add the ability to filter by multiple items per column. Currently you may filter each column by one item.	BACKLOG	2.6	Should Have	
FMS-1841	GL-PCR Add copy/paste functionality	Add the ability to copy changes from one GL line to another in the single adjustment process	BACKLOG	1.8	Could Have	
FMS-1840	GL-PCR Add tabbing ability to search screen	Add the ability to hit "tab" to move between fields in the search screen.	REQUIREMENTS AN...	1.8	Could Have	
FMS-1838	GL-PCR Add option to update Line descriptions	Add the option for the tool to update line descriptions after the batch is saved and the batch description is then updated.	BACKLOG	1.8	Should Have	

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FMS-1836	GL-PCR Add Employee HUID DFF on stipend+tuition o/c	Currently GL-PCR transactions acting on stipend and tuition object codes do not transfer the employee HUID. It would be helpful if this information was carried along with the adjustment as it is commonly used in HART.	BACKLOG	1.7	Should Have	
FMS-1833	GL-PCR Change Line Descriptions to use original	Line descriptions currently default to the batch description entered in the GL-PCR tool, a request has been made to use the original line description from the HART Report (Reg/OT/VAC)... Could pull the description from the original transaction and default the line description to it.	BACKLOG	2.5	Should Have	
FMS-1831	GL-PCR Map the non-payroll GL DFF fields	Have all of the GL DFF fields mapped so the GL-PCR tool can be used for all adjustments.	BACKLOG	1.9	Could Have	
FMS-1108	GL-PCR Create Mass Adjustment Excel Upload	Need to define the Requirements for the GL-PCR Mass Adjustment Excel Upload. It will use all the same functionality today in GL-PCR, EXCEPT there will be a download (which exists today), then an upload function for Mass Adjustments. The entry will still validate through GL-PCR, and be submitted, this allows all the security to continue to work as built.	BACKLOG	1.8	Could Have	