

Financial Enhancement GL-PCR Closed (HUIT Jira)

Project: [ATS - Financial Management Systems](#)

Type: Story

Status: Closed

navigator.filter.customfield_10014: Financial Enhancements

Sorted by: Resolved descending, then Updated descending, then Key descending, then Status ascending, then Priority Number descending, then Priority descending

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Key	Summary	Description	Status	Resolved
FMS-11924	GL-PCR Releasing lines after reversing PFY batches Fix	When reversing a batch with Prior Fiscal Year Lines or a batch created in Prior Fiscal Year, the batch does not release the lines. The goal is to release the lines to be re-selected once the batch has been reversed.	CLOSED	03/ Sep/25
FMS-11925	GL-PCR Submit Button Fix	When a user submits a batch in GL-PCR, the user is able to click the Submit button more than once. In result, this creates duplicates of batches in General Ledger which may double the total amount in the GL. The goal is to have the ability to only select the Submit button once in GL-PCR.	CLOSED	03/ Sep/25
FMS-11488	GL-PCR Allow Reversals to Process Object Codes '6052','6072','6205','6207'	Fix: In GL-PCR, batches with object codes 6052,6072,6205 and 6207 cannot be reversed. Allow Reversals to process object codes 6052,6072,6205, and 6207. New GL-PCR submits which use the object codes 6052,6072,6205,6207 should remain not allowed.	CLOSED	10/Jul/25
FMS-11018	GL-PCR Expand Remove Lines Feature	Currently, only 10 lines can be removed at a time. Please increase the amount of lines that can be removed to at least 100 when using the remove lines checkbox in one action.	CLOSED	01/Jul/25
FMS-11250	GL-PCR Select all Lines to Adjust	Fix: When attempting to use the checkbox to select all lines that have generated in a search, the debit/credit amounts at the top of the screen do not update. Additionally, after selecting all lines the user clicks on "Adjust Selected" and an error is given that no lines are selected to adjust. User can work around this issue by doing a manual select on each checkbox.	CLOSED	30/Jun/25

Key	Summary	Description	Status	Resolved
FMS-9866	Add GL-PCR Accounting Period	<p>Based off of https://at-harvard.atlassian.net/browse/FMS-8821: Add Acct Period to GL-PCR to facilitate recognizing the actual days of work for which an individual is paid. Currently this is a complete manual practice, requiring finance staff reference a PDF payroll calendar to determine which of multiple expense lines is associated with the dates worked. The Acct Period field is in the HDW and is available in Qlikview but not GL-PCR. Specifically: Acct Period is sourced from <i>OPY_PAY_ERN_DIST_V</i> in the <i>HRDW</i>.</p> <p>Goal is to find a way for the Earns End Date to appear. Currently it shows the actual posted date</p> <ul style="list-style-type: none"> Determine what data/fields can be created from the Financial HDW to achieve the goal to show the actual posted date 	CLOSED	08/ May/25
FMS-1844	GL-PCR Exclude lines with object codes 6052 & 6072	<p>For GL-PCR exclude being able to reclassify Vacation Reimbursement object codes 6052, 6072, 6205, 6207. For reclassification the goal is to remove 6205 and 6207 from the pick list. As for Search GL Transactions, the goal is to remove all 6052, 6072, 6205, and 6207.</p> <p>6052 Exempt Staff Vacation Salary 6072 Cler/Tech Nonexempt Vacation Salary 6205 Exempt Vac Payout^Nonpensionable Extra Comp 6207 Nonexempt Vac Payout^Nonpensionable Extra Comp</p>	CLOSED	17/Apr/25
FMS-1835	GL-PCR Appearance of HUID Name & ID	Add HUID Name & ID columns to the "GL Adjustment - Details" section of the batch to simplify the review process.	CLOSED	27/ Mar/25
FMS-8821	GL-PCR Add Effective Date	<p>Add the "Effective Date" column in the "Selected Adjustment Lines" section when making an adjustment.</p> <p>If possible, also add a column for the "Original Effective Date" in the lower section "GL Adjustment - Details".</p>	CLOSED	12/ Mar/25
FMS-1837	GL-PCR Add the ability to select multiple or select all lines for removal	Currently users must remove one line at a time. This becomes tedious when a user needs to remove lines from a batch with hundreds of lines. Enhancement is to allow easy removal of multiple lines. This ability should	CLOSED	06/Jan/25

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		only be available when a batch's status is "in-process".		
FMS-9601	GL-PCR - Simplify Excel Download	GL-PCR Improvements to Summary View: more than one chart value can be chosen. Simplify Excel Download to less columns and resulting journal lines.	CLOSED	06/Jan/25
FMS-4057	GL-PCR Update User Guide	GL-PCR User Guide has not been updated. Images in the current document are outdated. Also, add a link to the User Guide from within the GL-PCR.	CLOSED	06/ Dec/24
FMS-8496	GL-PCR Fund Change Reclassification- Batch and Line Description	Update the Batch and Line Description with more detail.	CLOSED	06/ Nov/24
FMS-8145	GL-PCR Funding Change Reclassification-Allow changes by other elements	Desired to use the new Fund Reclassification with other chart values. Name changed from Fund Reclassification to Reclassification.	CLOSED	06/ Nov/24
FMS-8822	GL-PCR Improvements to Summary View: additional chart combos	Initial improvements for the Summary view introduced in June 2024 as part of the S&W Flux project. Allow the ability to choose other chart values and export.	CLOSED	04/ Nov/24
FMS-2201	GL-PCR Fringe based on PWP and not Effective Date	Need to change the Fringe calculation so it is based upon the period of work performed. Currently it classifies transactions as prior/current FY based upon the fiscal year of the effective date.	CLOSED	22/Jul/24
FMS-7522	GL-PCR Admin Page update for Reversals	The Business Analyst (BA) needs to know when a GL-PCR batch has been reversed since batches which have been reversed cannot be reset to an "In-Process" status. Update the GL-PCR Admin Page by adding a Reversal Status column to provide the BA with that information about the batch.	CLOSED	29/ May/24