Financial Enhancement GL-PCR Closed Epics (HUIT Jira)

Project: ATS - Financial Management Systems
Type: Epic
Status: Closed
Sorted by: Resolved descending, then Updated descending, then Key descending, then Status ascending, then Priority descending
1–**17** of **17** as at: **20/Jul/26 3:18 PM**

Key	Summary	Description	Status	Resolved
FMS-13945	GL-PCR Duplicate Lines Fix	Currently in GL-PCR, when a user wants to add additional lines to a saved batch, the new lines along with the lines from the original saved batch will create a new batch. This is a major issue because lines should not be able to duplicate for possible double submission. The goal is to have the ability to add lines to the current batch along without creating a new separate batch.	CLOSED	08/ May/26
FMS-3898	GL-PCR Update title in Mass Adjust	In the Mass Adjust section 2, update the words “Acct Desc” to read “Accounts to use” or remove the words “Acct Desc” and any function next to it. Users can see the account description when choosing the segment values.	CLOSED	27/Apr/26
FMS-3666	GL-PCR Show Batch IDs Clearly in "Your Recent Batches"	As I user, I want to be able to see the batch IDs for my recent batches without having to enter the search page. Attached is a screenshot of how the batch IDs are currently being covered by long batch names. See attachment for example screen shot.	CLOSED	27/Apr/26
FMS-12379	GL-PCR Update link to User Guide	Since our web site migrated to Drupal, the link to the GL-PCR User Guide from within the GL-PCR tool needs to be updated.	CLOSED	27/Apr/26
FMS-13208	GL-PCR Reduce use of AOP report executions from APEX	In GL-PCR reduce the use of AOP report executions from APEX by converting the download report to Excel, if possible. We use APEX Office Print (AOP) in our Financials Apex Applications. This is used to created formatted Output from APEX in either Excel or PDF format. Some of the applications that use this report include • GL PCR (accounts for 95% of usage and spikes during quarterly close) • Fixed Asset Workbench Report	CLOSED	27/Apr/26

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		• Oracle MC – to generate University Invoice • Credit Card Database • Bank Database Product Owner for the University subscription for AOP, which is finite number of report execution per month. For Financials system, the threshold kept is 75 reports per day. We should analyze ways to reduce our usage of AOP.		
FMS-1840	GL-PCR Add tabbing ability to search screen	Add the ability to hit "tab" to move between fields in the search screen.	CLOSED	21/Apr/26
FMS-12321	GL-PCR Add Payroll Month with adjustment to HART via the GL	Currently when adjusting a line in GL-PCR, the payroll month field is not included with the adjustment lines sent to the GL. The goal is to have the payroll month stay with the transaction to the GL once it has been adjusted so it will show in HART and come back into GL-PCR with the adjusted line.	CLOSED	19/ Mar/26
FMS-11759	GL-PCR Add Root Segment in Reclassification	Currently, Root is not available in the Reclassification Tab in GL-PCR. This is due to root being used for capital assets, but root can be used for faculty payroll purposes. The goal is to add root coding and limit it to only the faculty range within the Reclassification tool.	CLOSED	12/ Feb/26
FMS-11017	GL-PCR Remove Accrual Lines in Reclassification	When completing a Reclassification, do not allow accrual lines. Exclude where user_je_category_name like '%Accrual%'	CLOSED	08/ Dec/25
FMS-1846	GL-PCR High congestion search screen behavior	On the search screen (during high congestion) deselecting the subactivity is slow or not possible at all. To get around this, the clear button can be used and the fields must be re-filled.	CLOSED	26/ Sep/25
FMS-3959	GL-PCR Allow the sections of an adjustment to expand in pop-up windows	Adjusters submitting multi-line adjustment batches currently have a difficult time sorting through the lines. Adding the ability to expand the *Selected Adjustment lines* and *GL Adjustment - Details* sections of an adjustment within a pop-up window would make navigating an adjustment easier for the adjuster.	CLOSED	25/ Sep/25
FMS-8143	GL-PCR Funding Change Reclassification- Prevent the user from	From the Demo with HBS for the new GL-PCR Funding Change Reclassification as part of the https://at-harvard.atlassian.net/browse/FMS-2040 project. This request isn't in scope for the S&W Flux project, but for backlog.	CLOSED	25/ Sep/25

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	reclassifying funds based on business rules	User Story: As a staff who wants to reclassify funds, I want the system to prevent me from using object codes 6052 and 6072 in the GL-PCR Funding Change Reclassification. Those object codes are for vacation reimbursement. Data integrity, error prevention.		
FMS-9091	GL-PCR Export Lines Outside of Responsibility	Gain the ability to print/export a GL-PCR batch even with tubs that are not accessible to user to view line items outside of someones security and responsibility. Viewing of line items outside of someone's current security might not be plausible. GL-PCR is based upon HART and GL security, and not sure we can over-ride security to download. Currently, when the user selects the "download batch" button, based on the current responsibility, nearly-blank Excel file appears. The spreadsheet it shows the headers but not any of the actual rows that normally would show the original, reversal, and adjusted line.	CLOSED	25/ Sep/25
FMS-4190	GL-PCR Balance High Cost Mass Adjustments	The GL-PCR has a problem when large quantities are adjusted. IT appears as though (behind the scenes) the tool is taking the dollar value entered by the user and converting it into a percentage. This conversion is causing the dollar value entered by the user to be changed by the tool when the Mass Adjustment is actually applied. As a result the dollar values are not as expected and users that do not carefully review their adjusted lines are liable to submit an inaccurate adjustment.	CLOSED	25/ Sep/25
FMS-2240	GL-PCR Delete the batch Enhancement	Add option for users to delete the batch via a Batch Delete button. If there are lines in the batch, a pop-up will ask user to remove the lines from the batch. And if there are no lines left, the batch is deleted without a pop-up..	CLOSED	25/ Sep/25
FMS-4169	GL-PCR Block the deletion of lines from submitted batches	We are experiencing GL rejections from Oracle when a batch is submitted and all of it's selected lines are deleted prior to the batch being imported by the GL. This behavior is possible during a short timeframe, between when the batch is submitted in the GL-PCR and when the GL import runs. By deleting the lines, existing data from the GL-PCR tables is also cleared. Then when the GL import runs every 30 minutes, there is no data associated with the batch in the tables. The error we get is the import is rejected because it is "does not contain any	CLOSED	22/ Sep/25

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		lines, 2 or more lines".		
FMS-3958	GL-PCR Add line numbers to the Selected Adjustment lines section of the GL-PCR	Adjusters submitting multi-line adjustment batches currently have a difficult time sorting through the lines. Adding an Adjustment Line number column that correlates the lines in the two sections will make it easier for adjusters to navigate their batches.	CLOSED	22/ Sep/25